

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 22, 2004

REGISTRATION NO.: 24545

BONDS ISSUED BY: City of Rolla

AMOUNT OF ISSUE: \$4,880,000.00

DATE OF ISSUE: March 1, 2004

COUNTY: of Phelps

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1999

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 2.000% | \$ 200,000.00 | 03/01/2005 |
| 2.000% | 200,000.00 | 03/01/2006 |
| 2.000% | 200,000.00 | 03/01/2007 |
| 2.000% | 200,000.00 | 03/01/2008 |
| 2.000% | 200,000.00 | 03/01/2009 |
| 2.400% | 650,000.00 | 03/01/2010 |
| 3.500% | 600,000.00 | 03/01/2010 |
| 2.600% | 300,000.00 | 03/01/2011 |
| 4.000% | 1,000,000.00 | 03/01/2011 |
| 2.800% | 1,330,000.00 | 03/01/2012 |

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,974,382.00

INTEREST RATE: 2.6693%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable